

Press release



Sofina announces the launch of the sale of its stake in Eurazeo

Brussels, Belgium, April 18, 2017 at 5.45 pm – Sofina today announces the launch of the sale of c.3.5m shares of Eurazeo, representing approximately 5% of the share capital, by way of an accelerated bookbuilding reserved to institutional investors (the “**Placement**”).

Sofina will no longer hold any Eurazeo shares after the transaction.

As part of its share buyback program, Eurazeo will participate in the Placement with a 1.0 million shares irreducible order at the Placement price.

The definitive terms of the Placement will be determined following the completion of the bookbuilding process.

The bookbuilding will commence immediately and will be managed by Société Générale Corporate & Investment Banking, Sole Bookrunner on the transaction.

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